OPULENT

LIVE COHORT · LENDERS & UNDERWRITERS

FASTER LOAN FILES. EVERY CLAIM TIED TO A DOCUMENT.

Six live sessions for loan officers, underwriters and credit analysts. AI on document intake, spreading, loan sizing and credit memos, inside fair lending, data security and model risk rules.

SOUND FAMILIAR?

CHASING DOCUMENTS
Days lost to missing items, re-requests and checklists kept by hand.

SPREADING BY HAND
Rent rolls, T12s and financials retyped before any analysis starts.

COMPLIANCE WORRIES
Nobody is sure what may go into an AI tool, or how Reg B applies when AI helps.

SIX SESSIONS, A BUILD, A CAPSTONE

01 **WHERE AI PAYS IN YOUR LOAN PROCESS**
Map one loan and pick where AI goes first.

02 **RULES OF THE ROAD**
GLBA, ECOA/Reg B, fair lending and an AI use policy.

03 **THE TOOLS, AND WHEN AI IS WRONG**
Cite the source line; catch wrong math and stale rates.

04 **DOCUMENT INTAKE AND SPREADING**
Checklists, extraction, missing items, reconciliation.

05 **SIZING AND THE CREDIT MEMO**
Size it three ways; a credit memo tied to documents.

06 **AFTER CLOSING, THEN SCOPE YOUR BUILD**
Covenant monitoring, capital stack, your build brief.

B **GUIDED BUILD TIME**
Build your tool and test it on ten real cases.

★ **SHOW IT, IN PERSON**
Demo it to lenders and developers, in person or online.

WHAT YOU GET

- ☑ **A tool you built**, tested on real files, with an honest accuracy record
- ☑ **A document intake routine**, checklist, extraction and missing-item requests
- ☑ **A credit memo template**, every claim tied to its source document
- ☑ **A one-page AI use policy**, written for a lender's rules

7 PEOPLE. YOUR CITY. YOUR PACE.
A cohort opens when seven people from the same city are on the list. Meet weekly, or twice a week for a rapid cohort. Capstone in person, with a live online seat if you can't be there.

INVESTMENT	COHORT	FORMAT	CAPSTONE
$1,000 through Nov 27, then $1,500	7 people from your city	6 live virtual sessions × 2 hours	In person, or live online

SAVE YOUR SEAT

No payment to join the list. When 7 people from your city are in, we send dates and the enrollment link ($1,000 through Nov 27, then $1,500). Taught by Daniel Armstrong, founder of OpulentBots.

opulentbots.com/ai-lending-course

SCAN TO JOIN